

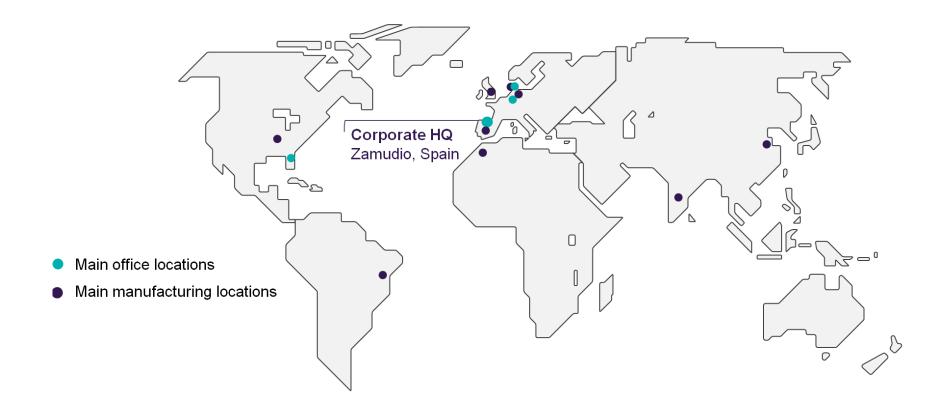
Requirements for Successful Localization

The Future of Renewable Energy in Russia, 13.12.2017, Moscow



Company profile 2

Siemens Gamesa Renewable Energy: Global presence





Company profile

3

Key facts











Order Book €~20.4 bn Annual revenue €~11.5 bn

Installed capacity worldwide ~80 GW

Employees worldwide ~27,000

Market capitalization €~7.5 bn¹

Figures as of June 2017

¹Calculated based on share price on October 24, 2017



Key Requirements for Successful Localization

Definition of successful localization?

- · Long term, sustainable jobs created
- · Development of local expertise and industrial capabilities with export potential
- Profitable (win-win-win) outcome for all stakeholders: OEMs, Investors, Society

Requirements:

- 1. Long-term (10+ years), ambitions wind capacity program (10+ GW)
- 2. Conditions for manufacturing hub easy export/ re-export of components
- 3. Security of investment plans by clear qualification and (pre-)certification criteria

