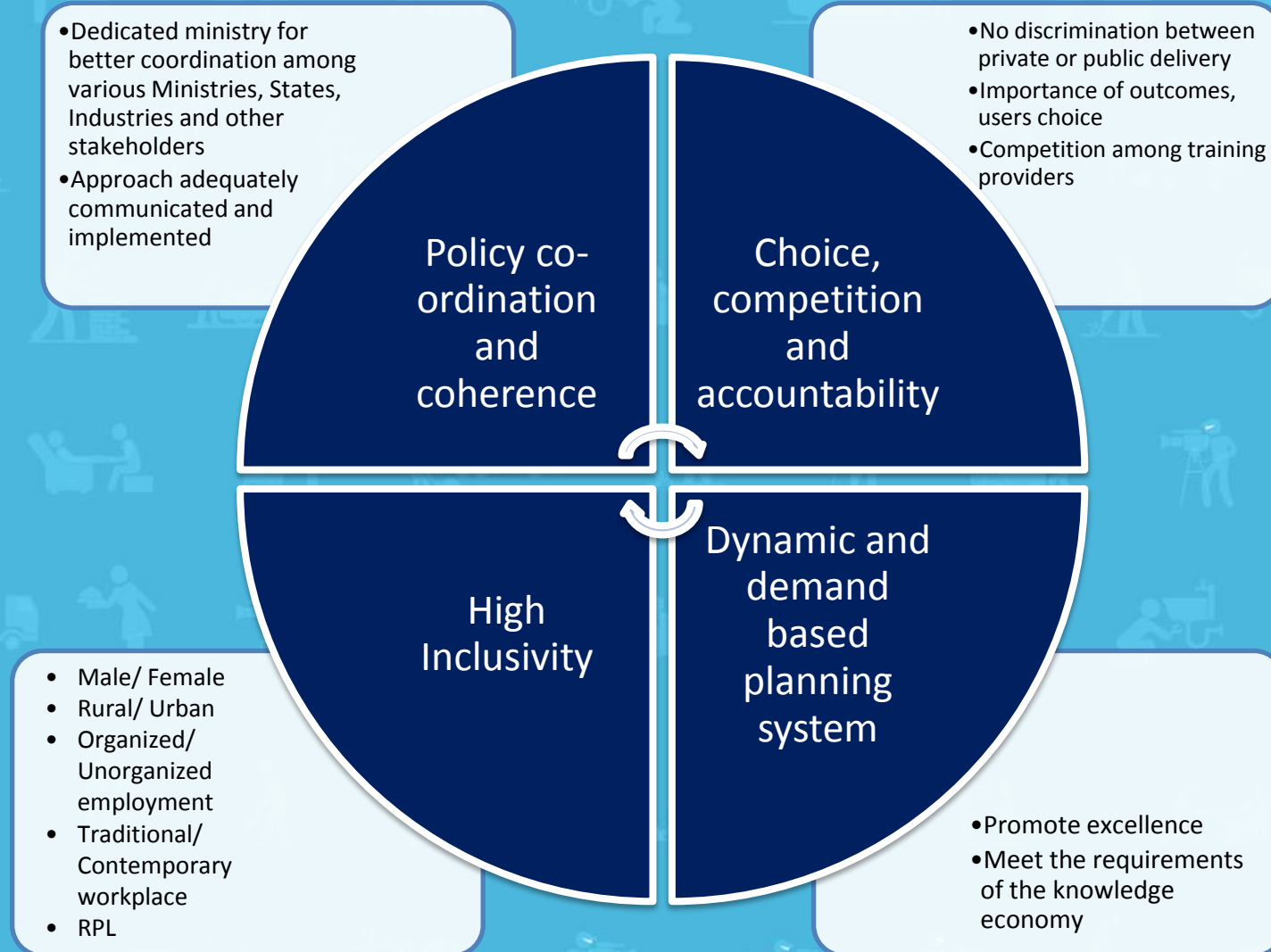


National Vision:

India needs to skill 250 million people by 2035



The Opportunity

Current
Scenario

IT back office
of the world



Strategic
Leverage

Demographic
dividend

- 47 million +
- shortfall of skilled
labor across
industrialized nations



Future
Potential

Exporting
skills to the
world